

Meierhenry Sargent LLP

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May 1, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

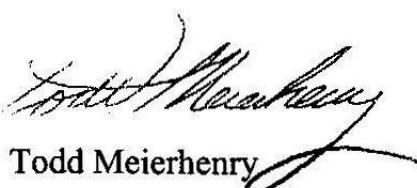
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Webster, South Dakota
Certificates of Participation, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,


Todd Meierhenry

TVM:sjl
Encl.

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MAY - 4 2012
S.D. SEC. OF STATE

STATE OF SOUTH DAKOTA
CERTIFICATES OF PARTICIPATION, SERIES 2012
EVIDENCING PROPORTIONATE INTERESTS OF THE OWNERS THEREOF IN LEASE PAYMENTS UNDER A LEASE AGREEMENT, DATED AS OF MAY 1, 2012
BETWEEN THE FIRST NATIONAL BANK IN SIOUX FALLS AND THE CITY OF WEBSTER, SOUTH DAKOTA

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

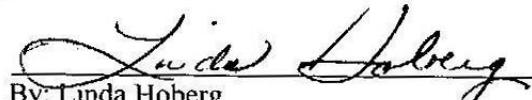
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Webster, South Dakota.
2. Designation of issue: Lease Agreement and Certificates of Participation Certificates Series 2012 evidencing proportionate interest of the owners thereof in Lease Payments under a Lease Agreement dated May 1, 2012
3. Date of issue: May 1, 2012
4. Purpose of issue: To provide funds to: (i) pay the costs of acquiring, constructing, installing, and equipping a new municipal swimming pool (the "2012 Project") in the City of Webster, South Dakota; and (ii) pay costs of issuance for the Certificates.
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$2,200,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Certificates of Participation Series 2012A evidencing proportionate interest of the owners thereof in Lease Payments under a Lease Agreement dated May 1, 2012 is true and correct on this 1st day of May 2012.


By: Linda Hoberg
Its: Finance Officer

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2230121

\$2,200,000

City of Webster, South Dakota
Certificates of Participation, Series 2012
Swimming Pool Project

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
05/01/2012	-	-	-	-	-
12/01/2012	-	-	40,128.96	40,128.96	40,128.96
06/01/2013	-	-	34,396.25	34,396.25	-
12/01/2013	85,000.00	1.000%	34,396.25	119,396.25	153,792.50
06/01/2014	-	-	33,971.25	33,971.25	-
12/01/2014	85,000.00	1.100%	33,971.25	118,971.25	152,942.50
06/01/2015	-	-	33,503.75	33,503.75	-
12/01/2015	90,000.00	1.400%	33,503.75	123,503.75	157,007.50
06/01/2016	-	-	32,873.75	32,873.75	-
12/01/2016	90,000.00	1.700%	32,873.75	122,873.75	155,747.50
06/01/2017	-	-	32,108.75	32,108.75	-
12/01/2017	90,000.00	1.850%	32,108.75	122,108.75	154,217.50
06/01/2018	-	-	31,276.25	31,276.25	-
12/01/2018	95,000.00	2.250%	31,276.25	126,276.25	157,552.50
06/01/2019	-	-	30,207.50	30,207.50	-
12/01/2019	95,000.00	2.500%	30,207.50	125,207.50	155,415.00
06/01/2020	-	-	29,020.00	29,020.00	-
12/01/2020	95,000.00	2.750%	29,020.00	124,020.00	153,040.00
06/01/2021	-	-	27,713.75	27,713.75	-
12/01/2021	100,000.00	3.000%	27,713.75	127,713.75	155,427.50
06/01/2022	-	-	26,213.75	26,213.75	-
12/01/2022	105,000.00	3.350%	26,213.75	131,213.75	157,427.50
06/01/2023	-	-	24,455.00	24,455.00	-
12/01/2023	105,000.00	3.350%	24,455.00	129,455.00	153,910.00
06/01/2024	-	-	22,696.25	22,696.25	-
12/01/2024	110,000.00	3.650%	22,696.25	132,696.25	155,392.50
06/01/2025	-	-	20,688.75	20,688.75	-
12/01/2025	115,000.00	3.650%	20,688.75	135,688.75	156,377.50
06/01/2026	-	-	18,590.00	18,590.00	-
12/01/2026	120,000.00	3.650%	18,590.00	138,590.00	157,180.00
06/01/2027	-	-	16,400.00	16,400.00	-
12/01/2027	125,000.00	4.000%	16,400.00	141,400.00	157,800.00
06/01/2028	-	-	13,900.00	13,900.00	-
12/01/2028	125,000.00	4.000%	13,900.00	138,900.00	152,800.00
06/01/2029	-	-	11,400.00	11,400.00	-
12/01/2029	135,000.00	4.000%	11,400.00	146,400.00	157,800.00
06/01/2030	-	-	8,700.00	8,700.00	-
12/01/2030	140,000.00	4.000%	8,700.00	148,700.00	157,400.00
06/01/2031	-	-	5,900.00	5,900.00	-
12/01/2031	145,000.00	4.000%	5,900.00	150,900.00	156,800.00
06/01/2032	-	-	3,000.00	3,000.00	-
12/01/2032	150,000.00	4.000%	3,000.00	153,000.00	156,000.00
Total	\$2,200,000.00	-	\$954,158.96	\$3,154,158.96	-

Yield Statistics

Bond Year Dollars	\$26,658.33
Average Life	12.117 Years
Average Coupon	3.5792146%
Net Interest Cost (NIC)	3.7085998%
True Interest Cost (TIC)	3.6950458%
Bond Yield for Arbitrage Purposes	3.5432213%
All Inclusive Cost (AIC)	3.7707528%

IRS Form 8038

Net Interest Cost	3.5986125%
Weighted Average Maturity	12.107 Years

File | WEBSTER.SF | Final Numbers | SINGLE PURPOSE | 3/30/2012 | 11:05 AM